Australia’s leading RG146 training academy

Integrity Education is one of Australia’s leading RG146 training providers for individuals, businesses, and Corporate clients. Our team of experienced industry practitioners have a proven track record of success in designing and delivering Government funded, nationally recognised qualifications.

Government funding available for eligible individuals

Funding guidelines mean that people of any age can now access a Government funded* training place in qualifications at a higher level than they have already completed. Please contact us on 1300 400 346 to find out if you are eligible.

Delivery mode & duration

Online, Distance or Workshop: Approximately 6–12 months depending on student requirements, levels of experience and competence.

Workshops: Midweek & Saturday options available.

Assessment

• Written assessment tasks (multiple choice & short answer questions)
• Case studies
• Workplace simulation/role plays
All assessments are completed on an ongoing basis over the duration of the course.

Entry requirements

There are no entry requirements for this qualification. However, it is recommended that participants have ACSF level 4 language, literacy and numeracy (LLN) skills to undertake this course. This will be reflected in the LLN Assessment they complete with their application form.

For fee information, please visit www.integrity.edu.au.

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*Eligibility Criteria: 1. You must meet citizenship/residency requirements. 2. You must not have completed the same or higher Australian qualification than you wish to enrol in unless aged 19 or younger on 1st January this year. 3. You must not have commenced or not be scheduled to commence more than two Victorian Government subsidised courses this year (excluding Apprenticeship). 4. You must not be currently enrolled in two or more Victorian Government subsidised courses (excluding Apprenticeship).
Units of competency

The FNS50611 Diploma of Financial Planning includes 9 core units and 10 elective units (19 units of competency are offered to meet ASIC registration for RG146 compliance in financial planning, Adviser skills, life insurance, superannuation, managed investments, and securities).

**CORE UNITS**

- BSBITU402A Develop and use complex spreadsheets
- FNSASICZ503A Provide advice in Financial Planning
- FNSFPL501A Comply with financial planning practice ethical and operational guidelines and regulations
- FNSFPL502A Conduct financial planning analysis and research
- FNSFPL503A Develop and prepare financial plan
- FNSFPL504A Implement financial plan
- FNSFPL505A Review financial plans and provide ongoing service
- FNSFPL506A Determine client requirements and expectations
- FNSINC401A Apply principles of professional practice to work in the financial services industry

**ELECTIVE UNITS**

- FNSASICX503A Provide advice in Life Insurance
- FNSASICU503A Provide advice in Superannuation
- FNSASICT503A Provide Advice in Managed Investments
- FNSASICW503A Provide Advice in Securities
- FNSCUS505A Determine client requirements and expectations
- FNSCUS506A Record and implement client instructions
- FNSIAD501A Provide appropriate services, advice and products to clients
- FNSINC501A Conduct product research to support recommendations
- FNSFMK502A Analyse financial market products for client
- FNSFMK503A Advise clients on financial risk

Credit Transfer and RPL offered: Recognition of prior learning and skills assessment.

Pathways

Pathways for individuals entering this qualification include the Certificate IV in Financial Services. The primary pathway from this qualification is employment as a Financial Planner/Adviser or Para-planner providing advice to clients on financial products and services within the ASIC licensing framework for the sector. A further learning pathway utilising qualifications such as FNS60410 Advanced Diploma of Financial Planning would support career progression.

Corporate offers

Please contact our office on 1300 400 346 or info@integrity.edu.au to discuss preferential arrangements for candidates referred from financial institutions which include, but is not limited to, AMP FP / Horizons Academy, BT, Macquarie, SuperPartners, ANZ, CBA, Westpac, and NAB.